CLOSED TENDER PROCESS

NAME OF SERVICE PROVIDER: ____________________________

REQUEST FOR QUOTATIONS FOR GOODS AND SERVICES AT JPC

N.B. THIS REQUEST FOR QUOTATIONS (RFQ) IS ONLY ISSUED TO PROFESSIONALS APPROVED FOR INCLUSION IN THE JPC PANEL OF PROFESSIONALS (POP 03/2018) UNDER THE FOLLOWING CATEGORY: TURNKEY PROJECT MANAGEMENT

JPC requests your quotation on the goods and/or services listed hereunder and/or on the available RFQ forms. Please furnish all information as requested and return your quotation on the date stipulated. Late and incomplete submissions will invalidate the quotation submitted.

<table>
<thead>
<tr>
<th>DATE OF ISSUE</th>
<th>25 JANUARY 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>CLOSING DATE</td>
<td>06 February 2019</td>
</tr>
<tr>
<td>CLOSING TIME</td>
<td>10H30AM (TELKOM TIME)</td>
</tr>
<tr>
<td>DEPARTMENT</td>
<td>HOUSING DEPARTMENT</td>
</tr>
<tr>
<td>SCM NUMBER</td>
<td></td>
</tr>
<tr>
<td>PANEL NUMBER</td>
<td>POP03/2018 PANEL OF PROFESSIONALS</td>
</tr>
</tbody>
</table>

DESCRIPTION OF GOODS/SERVICES

TURNKEY PROJECT MANAGEMENT FOR THE UPGRADE OF THE FOLLOWING PROPERTIES:

ERF 2 WESTBURY
PORTION 1 OF ERF 3 WESTBURY
PORTION 2 OF ERF 3 WESTBURY

COMPULSORY SITE BRIEFING SESSION

Address and Time
100 Clement St Claremont, Randburg, 2092
Time: 10H00 Date: 30th of January 2019

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
RFQ SPECIFICATION FORMS/DOCUMENTS ARE OBTAINABLE FROM:  

<table>
<thead>
<tr>
<th>COMPULSORY REQUIREMENTS</th>
<th>Submission of all required documents</th>
</tr>
</thead>
</table>
| SUBMISSION OF QUOTES:    | 1st Floor  
Forum 2, Braam Park  
33 Hoofd Street  
Braamfontein  
2017  
Submissions must be deposited into the RFQ Box at the Reception. No emailed submissions will be accepted |
| ENQUIRIES:               | Nandi Zondo 010 219 9072  
nzondo@jhbproperty.co.za  
Athi-Nkosi Duda 0102199000  
AEDuda@jhbproperty.co.za  
Dumisa Chilli 011 018 6648  
DumisaCh@joburg.org.za |

N.B. Quotations submitted by Professionals or Service Providers not included in POP 03/2018-Panel of Professionals under Quantity Surveyors will not be considered.

Quotations above R30 000 will be evaluated on the basis of the 80:20 point system as stipulated in the Preferential Procurement Policy Framework Act (Act number 5 of 2000) & JPC’s Supply Chain Management Policies and Procedures.

CHECKLIST

Quotations submitted by Professionals or Service Providers not included in POP 03/2018-Panel of Professionals will not be considered.
SCM NO: 

PLEASE USE THE CHECKLIST TO CONFIRM THAT ALL COMPULSORY DOCUMENTS HAVE BEEN ATTACHED TO YOUR QUOTATION.

<table>
<thead>
<tr>
<th>No</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Certified Copy of Company Registration Document</td>
</tr>
<tr>
<td>2.</td>
<td>Rates &amp; Taxes Account for Company OR Certified Copy of Lease Agreement OR Affidavit Certified by the Commissioner of Oaths/ Arrangements letter</td>
</tr>
<tr>
<td>3.</td>
<td>Rates and Taxes Account for All the Directors of the Company OR Certified Copy of Lease Agreement OR Affidavit Certified by the Commissioner of Oaths/ Arrangements letter</td>
</tr>
<tr>
<td>4.</td>
<td>MBD 4: Declaration of Interest (Attached)</td>
</tr>
<tr>
<td>5.</td>
<td>MBD 9: Certificate of Independent Bid Determination. (Attached)</td>
</tr>
<tr>
<td>6.</td>
<td>MBD 6.4: Local Content (Attached) (IF REQUIRED)</td>
</tr>
<tr>
<td>7.</td>
<td>Certified Copy of BBBEE certificate.</td>
</tr>
<tr>
<td>8.</td>
<td>Valid Tax Clearance Certificate or Pin number</td>
</tr>
<tr>
<td>9.</td>
<td>Empowerment Plan and employment statistics (youth, women and people with disabilities)</td>
</tr>
<tr>
<td>10.</td>
<td>All alterations must be signed.</td>
</tr>
<tr>
<td>11.</td>
<td>Quotation is signed</td>
</tr>
<tr>
<td>12.</td>
<td>UIF</td>
</tr>
<tr>
<td>13.</td>
<td>Copies of ID’s for the Directors or Members of the Entity</td>
</tr>
<tr>
<td>14.</td>
<td>Copies of ID’s for the employees of the Entity and employment contracts</td>
</tr>
<tr>
<td>15.</td>
<td>Central Supplier Data Base registration (CSD)</td>
</tr>
<tr>
<td>16.</td>
<td>Works Insurance and Public liability Insurance</td>
</tr>
<tr>
<td>17.</td>
<td>Affiliation / Registration with Professional bodies</td>
</tr>
<tr>
<td>18.</td>
<td>Professional Indemnity insurance</td>
</tr>
</tbody>
</table>

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
SIGNATURE

NAME

PLEASE NOTE THAT NOT SUBMITTING THE COMPULSORY DOCUMENTS MAY LEAD TO DISQUALIFICATION

1. Valid Original tax clearance.

Please note that copies of tax clearance certificates are not valid as per SARS and they will not be accepted by JPC. Failure to provide the original tax clearance certificate will result in the quotation being disqualified.

2. Latest copy of rate and taxes together with a completed “Declaration on State of Municipal Accounts” form. (Attached)

Please note the following:

a) There must be a Rates & Taxes invoice for each of the Directors of the Company as well as for the Company. The Rates & Taxes invoice cannot be older than 3 months. If Rates & Taxes are in arrears for more than 3 months, the quotation will be disqualified.

b) If the business is operated from the residence of one of the directors, an affidavit, certified, must be submitted stating the address of the business premises.

c) If the premises from where business is conducted or where a director is residing, is leased a copy of the lease agreement or an affidavit must be submitted.

3. The quotation page must be signed. If you are using your own format on your Company’s letterhead to quote please ensure that the quotation is signed.

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
4. The attached MBD 9 form (Certificate of Independent Bid Determination) must be completed and submitted with the quotation. If the MBD 9 is incomplete or not attached the quotation will be disqualified.

5. The attached MBD 4 form (Declaration of Interest) must be completed and submitted with the quotation. If the MBD 4 is incomplete or not attached the quotation will be disqualified.

6. Both the MBD 4 & 9 forms must be original for each quotation. No copies will be accepted. Both the MBD 4 & 9 forms must be dated within the quotation period.

7. Proof of Directors: A certified copy of your Company Registration Documents

8. A certified copy of the B-BBEE Status Level Verification Certificate must be attached. If not attached no points for B-BBEE will be awarded.

9. All price alterations must be signed for by the Bidder confirming that such changes were made by the Bidder.

10. UIF.

11. Professional Indemnity insurance

12. Copies of ID’s for the Directors or Members of the Entity.

13. Copies of ID’s for the employees of the Entity and employment contracts.

14. Central Supplier Data Base registration.

15. Works Insurance and Public liability insurance

16. Affiliation / Registration with Professional bodies

PLEASE NOTE THAT PRICE CHANGES WITHOUT A SIGNATURE WILL LEAD TO THE DISQUALIFICATION OF THE QUOTATION SUBMITTED

I HEREBY CONFIRM THAT HAVE READ AND UNDERSTOOD THE ABOVE MENTIONED REQUIREMENTS

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
SIGNATURE

NAME

CONDITIONS

1. All goods or services purchased will be subject to JPC SCM Policy and Procedures. A copy of said conditions is available from the SCMU office.

2. All purchases will be made through an official order form. Therefore no goods must be delivered or services rendered before an official order has been forwarded to and accepted by the successful bidder.

3. To participate in JPC's Quotation process for the procurement of goods and/or services, vendors are advised to get accredited and registered on JPC's Supplier Database. Supplier registration forms are available from the Supply Chain Management Unit. JPC is dealing only with the registered and accredited suppliers on its Database.

4. All prices quoted must be exclusive of Value Added Tax (VAT). Suppliers who are not registered for VAT will be treated as Non VAT Vendors.

5. Prices quoted must include delivery charges and goods must be delivered to the address indicated on the quotation page.

6. All prices submitted must be firm. "Firm" prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise.

7. Quantities are given in good faith and without commitment to JPC. The JPC reserves the right to increase or reduce the quantity to be in line with the set threshold for quotations prescribed in the SCM Policy.

8. JPC DOES NOT TAKE RESPONSIBILITY FOR ANY QUOTATIONS DEPOSITED IN THE WRONG BOX.

9. QUOTATIONS SUBMITTED THROUGH FAX/EMAIL WILL BE AUTOMATICALLY DISQUALIFIED.

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
I HEREWITH CONFIRM THAT I HAVE READ AND UNDERSTOOD THE ABOVEMENTIONED REQUIREMENTS

SIGNATURE____________________________________

NAME________________________________________

ADDITIONAL REQUIREMENTS

DECLARATION

I certify that the information supplied is correct and I have read and understood the JPC General Conditions and Policies and Procedures and accept same

I further certify that all the required information has been furnished and the relevant forms completed and are herewith submitted as part of the quotation.

SIGNATURE:____________________________________

NAME:________________________________________

CAPACITY:_____________________________________

DATE:_________________________________________
SUPPLY CHAIN MANAGEMENT
P.O. BOX 31565
BRAAMFONTEIN
2017

VAT. NO: 4010194266/4760117194

BIDDER: ____________________________

TEL: ________________________________

FAX: ________________________________

Your Vendor Number With Us: ________

REQUEST FOR QUOTATIONS

<table>
<thead>
<tr>
<th>RFQ NUMBER</th>
<th>RFQ DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>11 January 2019</td>
</tr>
</tbody>
</table>

CONTACT PERSON

<table>
<thead>
<tr>
<th>NAME</th>
<th>TEL No:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nandi Zondo</td>
<td>010 219 9072</td>
</tr>
<tr>
<td>Athi-Nkosil Duda</td>
<td>010 219 9000</td>
</tr>
<tr>
<td>Dumisa Chill</td>
<td>011 018 6648</td>
</tr>
</tbody>
</table>

Submission Deadline: 06 February 2019
Submission Time: 10H30AM

VALIDITY OF RFQ: 30 DAY

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
OFFICE USE ONLY:
PRICE/S TO BE VAT EXCLUSIVE
Please deposit all quotation in the RFQ box as stipulated in the cover page

RFQ'S above R30 000-00 to a maximum of R50 000 000 will be evaluated on the basis of the 80:20 point system as stipulated in the Preferential Procurement Policy Framework Act (Act number 5 of 2000), as amended.

EVALUATION CRITERIA
Quotations will be evaluated using a stage 1 and 2 evaluation process as follows:

STAGE 1 (FUNCTIONALITY ASSESSMENT)

The minimum threshold of seventy (70) points has been predetermined and all bidders with a score below seventy (70) points will not be considered.

<table>
<thead>
<tr>
<th>Criteria Applicable</th>
<th>Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. RELEVANT EXPERIENCE</td>
<td>40</td>
</tr>
<tr>
<td>Number of Previous Relevant Projects Completed</td>
<td>20</td>
</tr>
<tr>
<td>Value of Completed projects</td>
<td>20</td>
</tr>
<tr>
<td>B. CAPACITY &amp; RESOURCING</td>
<td></td>
</tr>
<tr>
<td>Technical skills</td>
<td>30</td>
</tr>
<tr>
<td>Financial capacity</td>
<td>10</td>
</tr>
<tr>
<td>C. METHODOLOGY</td>
<td>30</td>
</tr>
<tr>
<td>Approach and Methodology</td>
<td></td>
</tr>
</tbody>
</table>

THE FUNCTIONALITY EVALUATION CRITERIA SHALL BE AS FOLLOWS:

1. TECHNICAL CAPACITY TO DELIVER

1.1 Previous experience of the bidder.

- Bidder and Professional Team's previous relevant experience in executing and successfully completing projects of a comparable nature.

| 0 No relevant projects completed | 0.00 |
| 1 (One) relevant project completed | 2.00 |

Quotations submitted by Professionals or Service Providers not included in POP 03/2018 - Panel of Professionals will not be considered.
<table>
<thead>
<tr>
<th>2 (Two) relevant project completed</th>
<th>4.00</th>
<th>20.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>3 (Three) relevant project completed</td>
<td>6.00</td>
<td></td>
</tr>
<tr>
<td>4 (Four) relevant project completed</td>
<td>8.00</td>
<td></td>
</tr>
</tbody>
</table>

**Required Supporting Documentation:**

The bidder **must** submit signed testimonials / reference letters **and** completion certificates for previous projects **and** fill in the schedule of similar previous projects.

**Testimonials/ reference letters should indicate the following:**

- Project name,
- Tender price,
- The completion date
- Photographs or schematics (drawings) of previous projects.

*Points will only be allocated where Both testimonials/ reference letters and completion certificates are submitted.*

**Value of relevant completed projects**

- The value of projects completed by the bidder of a relevant and comparable nature

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 No projects of a comparable nature were completed</td>
<td>0.00</td>
</tr>
<tr>
<td>1 Bidder has completed projects less than R 9 million of a similar nature</td>
<td>4.00</td>
</tr>
<tr>
<td>2 Bidder has completed projects above R 15 million and not exceeding R 5 million of a similar nature</td>
<td>8.00</td>
</tr>
<tr>
<td>3 Bidder has completed projects above R 20 million and not exceeding R 8 million of a similar nature</td>
<td>12.00</td>
</tr>
<tr>
<td>4 Bidder has completed projects above R 30 million and not exceeding R 10 million of a similar nature</td>
<td>16.00</td>
</tr>
<tr>
<td>5 Bidder has completed projects above R 40 million of a similar nature</td>
<td>20.00</td>
</tr>
</tbody>
</table>

**Required Supporting Documentation:**

The bidder **must** submit signed testimonials / reference letters **and** completion certificates for previous projects **and** fill in the schedule of similar previous projects.

**Testimonials/ reference letters should indicate the following:**

- Project name,
- Tender price,
- The completion date
- Photographs or schematics (drawings) of previous projects.

*Points will only be allocated where Both testimonials/ reference letters and completion certificates are submitted.*

2. **TECHNICAL CAPACITY**

2.1 **Experience, Skills and Qualifications of the Professional Team**

- Project Manager | 5.00 |

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>b. Structural Engineer (if required Work Services)</td>
<td>5.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Quantity Surveyor</td>
<td>4.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Stake Holder Specialist</td>
<td>3.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e. Health and Safety Consultant</td>
<td>3.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>20.00</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Bidders must fill in the relevant CV form for all key personnel and also provide full CVs with certified copies of qualifications in the returnable schedules. Failure to fill-in the relevant forms will result in 0 points being awarded. Points will only be awarded to personnel who meet the minimum 5 years’ experience with full professional registration.

**Required Supporting Documentation:**

i. CV with a minimum of 5 years’ experience,

ii. Valid Certified Full Professional Registration.

### 2.2 Financial Capacity

An original current letter from a registered financial institution/bank showing that the bidder has the sufficient amount of funds available for this project:

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Working capital of ≥40% of the tender</td>
<td>10.00</td>
<td></td>
</tr>
<tr>
<td>b. Working Capital of ≥30% of the tender</td>
<td>8.00</td>
<td></td>
</tr>
<tr>
<td>c. Working capital of ≥20% of the tender value</td>
<td>6.00</td>
<td></td>
</tr>
<tr>
<td>d. Working capital of ≥10% of the tender value</td>
<td>4.00</td>
<td></td>
</tr>
<tr>
<td>e. Working capital of ≤0% of the tender value</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>10.00</td>
<td></td>
</tr>
</tbody>
</table>

Original or certified letter from the bank and current date certified copies of audited financial statements to be provided with

### 3 Approach and Methodology

The bidder must present proposed approach and methodology of how the project will be undertaken, with proposed project program, project team. Bidder to demonstrate an understanding of the project brief.

#### 3.1 Implementation Plan (process - methodology)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Projected programme and duration</td>
<td>05.00</td>
</tr>
<tr>
<td>Skills development plan</td>
<td>05.00</td>
</tr>
<tr>
<td>SMME Plan</td>
<td>05.00</td>
</tr>
<tr>
<td>Risk Analysis and Mitigation Measures</td>
<td>07.50</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>30.00</td>
</tr>
</tbody>
</table>

**Required Supporting Documentation:**

i. Approach and Methodology

ii. Cash flow Plan

iii. SMME Plan

iv. Quality, environmental, and Health and safety systems

Quotations submitted by Professionals or Service Providers not included in POP 03/2018 - Panel of Professionals will not be considered.
Minimum approach and methodology requirements

Approach and methodology to include the following:

i) Proposed Implementation plan - How project is going to be implemented (to include innovative intervention).

ii) Projected Programme – Duration of project

iii) Complete project team Organogram – roles and responsibilities

iv) SMME plan – sub-contracting of minimum of 30% of the works

v) Skills development - Training and transfer of skills (Certification)

vi) Risk analysis – List mitigation

vii) Proposed Quality Management Systems

| TOTAL | 100.00 |

All bidders to submit the following:

i. Company Profile completed in full

ii. Details of previous experience and contactable references must be provided with appointment and completion letters

iii. All returnable documents must be bounded on the appropriate allocated spaces in the tender document.

iv. All returnable documents to be annexured under the relevant annexure that is part of tender document

v. Certified B-BBEE Status Level Verification Certificate

vi. Methodology outlining the processes and steps

vii. Organogram showing professional project with company profiles

viii. List of similar projects completed with completion certificates.

ix. CV’s of Directors and Artisans,

x. Organisation formation documents,

xi. ID copies of Directors

xii. COID Certificate (Compensation of Injuries and Diseases) certificate (Letter of Good Standing/Letter for Tender Purposes).

xiii. UIF

xiv. Resources list

STAGE 2 (PRICE AND BBB-EE STATUS LEVEL OF CONTRIBUTION)

POINTS AWARDED FOR PRICE

Quotations submitted by Professionals or Service Providers not included in POP 03/2018 - Panel of Professionals will not be considered.
THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS
A maximum of 80 points is allocated for price on the following basis:
80/20

\[ Ps = 80 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right) \]

Where
\( Ps = \) Points scored for comparative price of bid under consideration
\( Pt = \) Comparative price of bid under consideration
\( P_{min} = \) Comparative price of lowest acceptable bid

POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTION

Points will be allocated as follows:

<table>
<thead>
<tr>
<th>Price Points for B-BBEE (Max of 20):</th>
<th>80</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>B-BBEE status Level of Contributor</th>
<th>Number of Points (80/20 system)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>18</td>
</tr>
<tr>
<td>3</td>
<td>14</td>
</tr>
<tr>
<td>4</td>
<td>12</td>
</tr>
<tr>
<td>5</td>
<td>8</td>
</tr>
<tr>
<td>6</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>4</td>
</tr>
<tr>
<td>8</td>
<td>2</td>
</tr>
<tr>
<td>Non-Compliant contributor</td>
<td>0</td>
</tr>
</tbody>
</table>

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
PLEASE NOTE THAT NO PRICE INCREASES WILL BE APPROVED AFTER SUBMISSION OF THE QUOTATION.

REQUEST FOR QUOTATION (RFQ) NUMBER: _____________________________

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
SPECIFICATIONS / SCOPE OF WORK:

1. PROJECT SCOPE AND DELIVERABLES

   The said Turnkey Consultants / Project Managers will be required to procure the services or expertise of the following professionals:
   - Quantity Surveyor
   - Engineers (Structural; Civil; and Electrical)
   - OHASA Specialist

   The abovementioned team of professionals will be tasked with conducting the following:

   - **Condition Assessment**
     A conditions assessment would need to be conducted at the properties: Erf 2 Westbury (No 35 Stayler Street), Portion 1 of Erf 3 Westbury (No 19 Du Plessis Street) and Portion 2 of Erf 3 Westbury (No 92 Dowling Avenue). It is to be noted that all the properties are currently occupied.

   - **Bill of Quantities**

     The Quantity Surveyors will be required to submit a Bill of Quantities (BOQ) based on the Conditions Assessment conducted. Furthermore, based on the budget provided prioritisation must be given for repairs and maintenance projects outlined in the Housing Prioritisation Model. Should this process be managed well, it is expected that rental, rental collection and utilization of facilities will increase and maintenance costs reduced. This will decrease the add-hoc repairs and will eventually show a direct saving on the operating budget.

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
• Appoint a Team of Professionals to facilitate the Public Participation Process

Public Participation and the Construction process are of crucial importance therefore, making it vital for the Bidder to have the necessary capacity and skill-set to facilitate the end-to-end Public Participation process. (Thus, it is recommended that the services of a full-time Clerk of Works be employed to tend to and resolve all issues as and when they occur on site).

• Sub-Contracting to Locals

The Bidder will be expected to finalise the scope of work, purchase the materials, project manage the local sub-contractors, cooperatives and labour, sign off on work done, and pay the said sub-contractors. Moreover, it remains the responsibility of the Project Manager to ensure that they and have Public Liability Cover and Professional Indemnity.

### PRICE

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>SUB-TOTAL</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>VAT</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL FOR ENTIRE PROJECT</td>
<td></td>
</tr>
</tbody>
</table>

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
<table>
<thead>
<tr>
<th>ITEM NO.</th>
<th>DESCRIPTION</th>
<th>Quantity Required</th>
<th>Date required</th>
<th>Delivery Period / Lead time</th>
<th>Price (Excluding Vat)</th>
<th>Total (Excluding Vat)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>KINDLY QUOTE PER SITE: THE QUOTATION NEEDS TO BE ON THE COMPANY LETTER HEAD AND SIGNED</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

Grand Total

NB ANY AND ALL ALTERATIONS MUST BE SIGNED FOR BY THE BIDDER CONFIRMING THAT SUCH ALTERATION WAS MADE BY THE BIDDER. PLEASE NOTE THAT PRICE CHANGES WITHOUT A SIGNATURE WILL BE DISQUALIFIED

ALL BIDDERS MUST PLEASE MAKE SURE THAT THEY KNOW WHAT THEY ARE QUOTING FOR

Conditions

1. All prices quoted must be exclusive of Value Added Tax (VAT).
2. Prices quoted must include delivery charges and goods must be delivered to the address indicated.

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
3. All prices submitted must be firm. "Firm" prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise.
4. Quantities are given in good faith and without commitment to the JPC.
5. Vendors not registered for Value Added Tax with SARS will be treated as Non VAT vendors.

Quotations submitted by Professionals or Service Providers not included in POP 03/2018- Panel of Professionals will not be considered.
CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids\(^1\) invited.

2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).\(^2\) Collusive bidding is a pe se prohibition meaning that it cannot be justified under any grounds.

3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
   a. take all reasonable steps to prevent such abuse;
   b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
   c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.

4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.

5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

\(^{1}\) Includes price quotations, advertised competitive bids, limited bids and proposals.

\(^{2}\) Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.
CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: ____________________________ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;

2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;

3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;

4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;

5. For the purposes of this Certificate and the accompanying bid, I understand that the word “competitor” shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:

   (a) has been requested to submit a bid in response to this bid invitation;

   (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and

   (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder.
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However communication between partners in a joint venture or consortium¹ will not be construed as collusive bidding.

7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement, or arrangement with any competitor regarding:
   (a) prices;
   (b) geographical area where product or service will be rendered (market allocation)
   (c) methods, factors or formulas used to calculate prices;
   (d) the intention or decision to submit or not to submit a bid;
   (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
   (f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.

9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

¹ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skills and knowledge in an activity for the execution of a contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

......................................................... .........................................................
Signature                                              Date

......................................................... .........................................................
Position                                               Name of Bidder
MBD 4

ANNEXURE C

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state.

2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Full Name of bidder or his or her representative:

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, shareholder):

3.4 Company Registration Number:

3.5 Tax Reference Number:

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? YES / NO

3.8.1 If yes, furnish particulars.

*MSCM Regulations: "in the service of the state" means to be –

(a) a member of –

(i) any municipal council;

(ii) any provincial legislature; or

(iii) the national Assembly or the national Council of provinces;

(b) a member of the board of directors of any municipal entity;

(c) an official of any municipality or municipal entity;

(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

(e) a member of the accounting authority of any national or provincial public entity; or

(f) an employee of Parliament or a provincial legislature.

2 Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.
3.9 Have you been in the service of the state for the past twelve months? ........YES / NO

3.9.1 If yes, furnish particulars.................................................................
....................................................................................................................
....................................................................................................................

3.10 Do you have any relationship (family, friend, other) with persons
in the service of the state and who may be involved with
the evaluation and or adjudication of this bid? ..........................YES / NO

3.10.1 If yes, furnish particulars.
....................................................................................................................
....................................................................................................................

3.11 Are you, aware of any relationship (family, friend, other) between
any other bidder and any persons in the service of the state who
may be involved with the evaluation and or adjudication of this bid?  YES / NO

3.11.1 If yes, furnish particulars
....................................................................................................................
....................................................................................................................

3.12 Are any of the company’s directors, trustees, managers,
principle shareholders or stakeholders in service of the state?  YES / NO

3.12.1 If yes, furnish particulars.
....................................................................................................................
....................................................................................................................

3.13 Are any spouse, child or parent of the company’s directors
trustees, managers, principle shareholders or stakeholders
in service of the state?  YES / NO

3.13.1 If yes, furnish particulars.
....................................................................................................................
....................................................................................................................

3.14 Do you or any of the directors, trustees, managers,
principle shareholders, or stakeholders of this company
have any interest in any other related companies or
business whether or not they are bidding for this contract.  YES / NO

3.14.1 If yes, furnish particulars:
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Date

Signature

Name of Bidder

Capacity